

# Drive with Data

Agenda | April 22, 2021

Time CST	Sessions* The Classroom   Live/Scheduled Sessions		Meet Ups* Networking Lounge	Product Demos* Product Corner
8 a.m.				Modern Workforce Solutions <u>Live</u> Data Insights & Reporting Paylocity Product Suite Mobile
8:30 a.m.				
9 a.m.	<u>Live</u> Getting Started with Data Insights	<u>Live</u> Becoming an Advanced Data Insights User	<u>Live</u> HR Department of One HR Administrators Payroll Administrators	
9:30 a.m.				
10 a.m.	Drive with Data: Insights Adam McEllihenny, Vice President Chief Data Science Officer, Paylocity			
10:30 a.m.	<u>Live</u> Paylocity Product & Technology Leadership Q&A			
11 a.m.				
11:30 a.m.	<u>Live</u> How Paylocity Clients Use Data at Their Organizations PCTY Advocate Panel			
12 p.m.			<u>Live</u> HR Department of One HR Administrators Payroll Administrators	<u>Live</u> Modern Workforce Solutions Data Insights & Reporting Paylocity Product Suite Mobile
12:30 p.m.				
1 p.m.	<u>Live</u> Leveraging HR Data as an Engagement Driver Cheryl Johnson, CHRO, Paylocity			
1:30 p.m.				
2 p.m.	<u>Live</u> How to Use Data & Metrics to Drive Action at Your Organization Shane Yount, President, Competitive Solutions			
2:30 p.m.				
3 p.m.	<u>Live</u> Q&A with Paylocity's CHRO Cheryl Johnson		<u>Live</u> HR Department of One HR Administrators Payroll Administrators	
3:30 p.m.	<u>Live</u> Families First Coronavirus Response Act (FFCRA) & American Rescue Plan Q&A			
4 p.m.	<u>Live</u> Getting Started with Data Insights	<u>Live</u> Becoming an Advanced Data Insights User		<u>Live</u> Modern Workforce Solutions Data Insights & Reporting Paylocity Product Suite Mobile
4:30 p.m.				

## Welcome Address

### Workshop Lobby

Hear from Paylocity's President & COO Michael Haske and learn what's instore for you during the Drive with Data Workshop.

## Recommended Immediate Access Sessions\*\*

### The Classroom | Immediate Access Sessions

#### learn

Leverage Modern Workforce Index to Drive with Data

#### learn

Accelerate Employee Engagement with Modern Workforce Index

#### learn

Paylocity Training: Reporting

#### learn

Paylocity Training: Data Insights

#### learn

Paylocity Training: Getting Started with Managing Employee Data

#### expand

Families First Coronavirus Response Act (FFCRA) & American Rescue Plan

#### expand

PCTY Talks: Modern Workforce  
Shari Simpson, Host, Paylocity  
Steve Beauchamp, CEO, Paylocity

Learn

Expand

Ignite

Live

Interact with presenters and ask questions during these sessions.

\*All sessions will be available on demand one hour after they end.

\*\*Additional on demand sessions are available in the Classroom.

+All sessions will be available for 7 days after the conclusion of the Workshop.

# Drive with Data

Sessions | April 22, 2021

## Keynote Presentations



### Welcome Address

**Michael Haske, President & COO, Paylocity**  
*On Demand | Workshop Lobby*

Hear from Paylocity's President & COO Michael Haske and learn what's instore for you during the Drive with Data Workshop.



expand

### Drive with Data: Insights

**Adam McElhinney, Vice President Chief Data Science Officer, Paylocity**  
*10-10:30 a.m. | The Classroom | Live/Scheduled Sessions*

Take a peek at Paylocity's Modern Workforce Index and learn how you can gain visibility into predictive metrics to better understand how you can save time and money while effectively driving change.



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### Leveraging HR Data as an Engagement Driver

**Cheryl Johnson, CHRO, Paylocity**  
*1-1:30 p.m. | The Classroom | Live/Scheduled Sessions*

Learn why HR professionals should use data to measure progress within their organizations and how to become action takers by utilizing that data to drive employee engagement and culture forward, right from their seat in HR.



ignite

### How to Use Data & Metrics to Drive Action at Your Organization

**Shane Yount, President, Competitive Solutions**  
*2-3 p.m. | The Classroom | Live/Scheduled Sessions*

Explore how to gather and analyze pertinent HR metrics and how to properly communicate findings to drive organizational decisions.

## Panel Discussions and Q&As

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### Paylocity Product & Technology Leadership Q&A

**Dan Hassenplug, Vice President of User Experience, Paylocity**

**Adam McElhinney, Vice President Chief Data Science Officer, Paylocity**

**Amanda Hanson, Director Product & Technology, Paylocity**

*10:30-11 a.m. | The Classroom | Live/Scheduled Sessions*

Enjoy the opportunity to pre-submit your questions around Modern Workforce Index and the Utilization Dashboard and get them answered by our experts! This session will be most helpful to those who attended the main stage Modern Workforce Index Utilization Dashboard session at 10 a.m.

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### How Paylocity Clients Use Data at Their Organizations

**Matt Doyle, Paylocity & PCTY Advocate Clients**  
*11:30 a.m.-12 p.m. | The Classroom | Live/Scheduled Sessions*

This live panel will discuss how real PCTY clients use data in their organization to gather insights, inform other company leaders, and influence strategic decisions.

## Interactive Sessions

learn

### Getting Started with Data Insights

**Stacie Larson, Client Engagement Manager, Paylocity**

**Anna Lodes, Client Engagement Manager, Paylocity**  
*9-10 a.m. & 4-5 p.m. | The Classroom | Live/Scheduled Sessions*

This live session will help introduce Data Insights and how to navigate your own Data Insights dashboard. We'll showcase tips and tricks as well as best practices to help you and your organization tap into this resource and focus on key areas.

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### Q&A with Paylocity's CHRO Cheryl Johnson

**Cheryl Johnson, CHRO, Paylocity**  
*3-3:30 p.m. | The Classroom | Live/Scheduled Sessions*

Take the opportunity to ask your questions and gain live insights from Paylocity's CHRO Cheryl Johnson.

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### Families First Coronavirus Response Act (FFCRA) & American Rescue Plan Q&A

**Kurt Shoemaker, Manager Regulatory Compliance, Paylocity**

**Kelly Hugh, Government Relations Analyst, Paylocity**  
*3:30-4 p.m. | The Classroom | Live/Scheduled Sessions*

Join Paylocity's Government Relations team for a follow up live Q&A to their informational session and get all of your questions around the FFCRA and American Rescue Plan legislation answered!

learn

### Becoming an Advanced Data Insights User

**Mike McGough, Client Engagement Manager, Paylocity**

**Brian McEvoy, Client Engagement Manager, Paylocity**  
*9-10 a.m. & 4-5 p.m. | The Classroom | Live/Scheduled Sessions*

This guided session will showcase how to leverage your Data Insights dashboard through probing questions and using real examples for you to analyze your data. You'll walk away with a better understanding of what is needed to maximize your Modern Workforce Index score and how to drive awareness and focus on specific opportunities within your organization.

# Drive with Data

Sessions | April 22, 2021

## Meet Ups

### HR Department of One

**Ramona Kwong, HR Client Manager, Paylocity**

**James McCully, HR Account Manager, Paylocity**  
9-10 a.m., 12-1 p.m., and 3-4 p.m. | Networking Lounge

Live session with other Department of One cohorts to share best practices and learn from each other.

### HR Administrators

**Kim Freiley, Client Engagement Manager, Paylocity**

**Alesia Schuh, Client Engagement Manager, Paylocity**

**Anna Reed, Client Product Advisor, Paylocity**

**Erica Wright, Client Engagement Manager, Paylocity**  
9-10 a.m., 12-1 p.m., and 3-4 p.m. | Networking Lounge

Live session with other HR Administrator cohorts to share best practices and learn from each other.

## Product Demos

### Modern Workforce Solutions

8-9 a.m., 12-1 p.m., and 4-5 p.m. | Product Corner

Join our Paylocity Solutions Consultants for a breakdown of our Modern Workforce Solutions including products like Community, Groups, Surveys, Video, Events, ATE, etc and how they work together to drive employee engagement.

### Data Insights & Reporting

8-9 a.m., 12-1 p.m., and 4-5 p.m. | Product Corner

Join our Paylocity Solutions Consultants as they demo best practices in reporting, including dynamic reports, groups, scheduling, etc to help you "drive" or accelerate the way they access data today!

### Payroll Administrators

**Mandee McCombs, Manager Client Services, Paylocity**  
9-10 a.m. | Networking Lounge

**Meghan Kehoe, Manager Client Services, Paylocity**

**Matt Aldape, Manager Client Services, Paylocity**  
12-11 p.m. and 3-4 p.m. | Networking Lounge

Live session with other Payroll administrator cohorts to share best practices and learn from each other

### Paylocity Product Suite

8-9 a.m., 12-1 p.m., and 4-5 p.m. | Product Corner

Join our Paylocity Solutions Consultants as they walk you through our product suite and show you how you can use automation and data throughout the entire suite to drive employee engagement at your organization. Gain insight into how all of the products work seamlessly together to drive efficiency.

### Mobile App

8-9 a.m., 12-1 p.m., and 4-5 p.m. | Product Corner

Join our Paylocity Solutions Consultants as they show you how to make the most out of the mobile app! Enjoy virtually the same streamlined functionality from your app as you do during the desktop experience, just at the convenience of at your fingertips.

## Recommended Immediate Access Sessions

### learn

#### Leverage Modern Workforce Index to Drive with Data

**Alice Cichon, Product Advisor, Paylocity**

*On Demand | The Classroom | Immediate Access Sessions*

This session introduces the Modern Workforce Index with tactical info about how it works, calculations, and more!

### learn

#### Accelerate Employee Engagement with Modern Workforce Index

**Alice Cichon, Product Advisor, Paylocity**

*On Demand | The Classroom | Immediate Access Sessions*

This session focuses on using the Modern Workforce Index to adopt other Modern Workforce Solutions to take action.

### learn

#### Paylocity Training: Reporting

**Scott Hansen, Learning & Development Specialist, Paylocity**

*On Demand | The Classroom | Immediate Access Sessions*

On Demand training session that covers standard reporting for payroll & HR, as well as custom reports and report generation and how to use reporting to maximize your data efficiency!

### learn

#### Paylocity Training: Data Insights

**Scott Hansen, Learning & Development Specialist, Paylocity**

*On Demand | The Classroom | Immediate Access Sessions*

During this On Demand training session we'll guide you through data dashboards to analyze turnover rates, review HR insights, identify employees at risk of leaving, and evaluate labor costs.

### learn

#### Paylocity Training: Getting Started with Managing Employee Data

**Adam Goerger, Learning & Development Specialist, Paylocity**

*On Demand | The Classroom | Immediate Access Sessions*

Learn how to use your Paylocity's human capital management solutions to streamline various HCM tasks. Discover helpful tips to simplify the process of reviewing employment data received during the implementation.

### expand

#### Families First Coronavirus Response Act (FFCRA) & American Rescue Plan

**Kurt Shoemaker, Manager Regulatory Compliance, Paylocity**

**Kelly Hugh, Government Relations Analyst, Paylocity**

*On Demand | The Classroom | Immediate Access Sessions*

Join Paylocity's Government Relations team for a session around updates on the Families First Coronavirus Response Act (FFCRA) and American Rescue Plan and all items related to current legislation effecting payroll and HR processes.

### expand

#### PCTY Talks: Modern Workforce

**Shari Simpson, Host, Paylocity**

**Steve Beauchamp, CEO, Paylocity**

*On Demand | The Classroom | Immediate Access Sessions*

Where is the future of work heading? How has the pandemic changed the landscape? What does the modern workforce look like now? For answers to questions like these and many more, please join our host, Shari Simpson, and her very special guest, CEO of Paylocity, Steve Beauchamp.